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Save the Date - HCL AGM 2026



STAY TUNED

Message from HCL

Dear Members,

November 2025 marked an extraordinary milestone for the ocean shipping industry, as MSC (Mediterranean Shipping Company) became the first-ever container line to achieve a total fleet capacity of seven million TEUs slots. This landmark was reached with the near-simultaneous delivery of two 16,000 TEU Neo-Panamax vessels—MSC SALERNO (from DSIC) and MSC GRACE (from YZJ).

MSC required only 15 months to grow its fleet from six to seven million TEUs. This expansion was driven largely by newbuild vessels, which contributed approximately 799,000 TEUs slots across 68 deliveries.

Maersk and CMA CGM continue to hold the second and third positions, with fleet capacities of 4.6 million TEUs and 4.0 million TEUs respectively. MSC now controls 21% of global fleet capacity.

Air Cargo Outlook

According to Airbus' 2025 Cargo Global Market Forecast (GMF), the worldwide fleet of dedicated freighter aircraft is expected to grow by 45% over the next 20 years, reaching 3,420 aircraft. The projected composition is as follows:

- 815 existing freighters
- 2,605 additional freighters, including:
 - 1,530 replacements
 - 1,075 for growth
- Breakdown of the additional freighters:
 - 1,120 small aircraft
 - 855 mid-size widebodies
 - 630 large widebodies
- Conversion vs. new build:
 - 1,670 will be passenger-to-freighter conversions
 - 935 will be new-build freighters

Trump Tariffs Hit China Volumes, but Not Global Growth

Despite aggressive US tariffs on Chinese goods—reaching up to 130%—global container volumes still grew 4.1%, driven by China reallocating its production to alternative markets.

Key developments include:

- US imports from China fell 15% between April and September, the lowest level since 2013.
- Vietnam emerged as a major beneficiary, recording a 26% increase in US imports.
- India and several other Asian countries also saw notable gains.
- The European Union's imports rose 4.9%.
- China's strong September manufacturing activity increased pressure on European ports and boosted supply flows to Mexico.

Carriers such as Evergreen Line and CMA CGM are expanding services and investments, highlighting continued momentum in global trade despite geopolitical headwinds.

Message from HCL

Suez Canal Update

Following the recent Gaza ceasefire, Yemen's Houthi faction has announced a pause in attacks on Israel, Israel-linked vessels, and the blockade of Israeli ports.

Houthi leader Yousef Hassan Al-Madani, in a letter to *Kata'ib al-Qassam* (a branch of Hamas), stated that developments in Gaza would be continuously monitored, and military operations against vessel traffic could resume depending on future events. In response, Egypt is encouraging a swift return of maritime trade through the Suez Canal.

However, major carriers remain cautious and are expected to adopt a wait-and-see approach.

Suez Canal Authority Chairman Admiral Ossama Rabie reported that the successful eastbound transit of the 17,859 TEU CMA CGM BENJAMIN FRANKLIN, including its passage through the Bab El-Mandeb Strait, represents a positive indicator for the return of ultra-large container vessels to the Canal.

Nonetheless, a full-scale return to Suez-Red Sea routings is unlikely in the short term, as it would require significant network restructuring among major carriers and alliances such as Gemini, Premier, and OCEAN.

Network Update

In November, we welcomed 7 new members to our Network:

Sr. No.	Country	Member Name
1	Georgia	Gezairi Maritime
2	Iraq	Gezairi Maritime
3	Turkey	Gezairi Maritime
4	Zambia	Hill & Delamain Zambia Ltd
5	Ethiopia	Melehk Logistics
6	Qatar	KDM Global Logistics
7	Egypt	KDM Global Logistics

We also have two outgoing members this month: ECU Worldwide – Lebanon and Eagle S.A. – Gabon. We sincerely thank both the organisations for their support and contribution during their tenure in the Network.

After these additions and departures, our membership count now stands at 117 across 99 countries. We expect to welcome a few more new countries in December.

Message from HCL

Upcoming Global Meeting

The next **Annual Global Meeting** of the HCL Network will be held in the Makati City, **Manila, Philippines**, from **4th to 7th May 2026**.

The detailed agenda and schedule will be shared soon by the Network Admin, followed by the opening of the registration process. It will be a great opportunity to meet all of you in Manila.

Looking forward to some exciting times ahead...

Warm regards,
Subrata Mukhopadhyay
HCL Logistics Network

(With inputs from Alphaliner, Flexport, CTS, Shipping Gazette, Air Cargo News, SCMP, IMF & S&P Global)

New Member in Ethiopia- Melehk Logistics



Melehk Logistics

#WeAreMelehk



Melehk Logistics was established in 2011 GC as Ginchi Trading and later emerged as **Melehk Logistics** in 2020 GC

Specializes in Logistics For One Stop Solution:

- ◆ Supply Chain Management—SCM
- ◆ Freight Forwarding - Air/Sea/Truck/Rail - In bound and Out bound shipments
- ◆ Removals (Local and International)
- ◆ Relocation & Immigration Service
- ◆ In-house Customs Clearing & brokerage
- ◆ Origin and Destination Service
- ◆ Moving (local and international)
- ◆ Logistics Consultancy
- ◆ Garment on Hanger (GOH)
- ◆ Project cargo transport and handling
- ◆ More...



SCM | Logistics | Freight Forwarding | Removals | Relocation

Metamen Building | 7th Floor | Mozambique St | P. O. Box 40285 | Tel: +251-118-13 23 03 | Cell: +251-967 000 086 |

E-Mail: info@melehk.com | Addis Ababa, Ethiopia

Business Update — CCI Worldwide

Headline: CCI Worldwide is Strengthening Networks, Enabling Growth.

Kolkata, October 2025:

CCI Worldwide Pvt. Ltd. is pleased to announce a significant operational milestone with the successful Customs Clearance and Transportation of **83 MT of cargo for Coal India**, executed seamlessly from Kolkata Port to Madhya Pradesh. This achievement reflects CCI Worldwide's comprehensive capabilities in managing large-scale, time-sensitive, and mission-critical logistics operations.

The operation demonstrated the organisation's strong cross-functional coordination, meticulous planning, and adherence to compliance and safety protocols. From port handling to long-haul transportation and timely delivery, the execution underscored CCI Worldwide's commitment to operational excellence, reliability, and service precision.

Successfully managing a high-volume movement of this scale reinforces CCI Worldwide's position as a trusted logistics partner for major government and industrial clients, capable of delivering end-to-end solutions under demanding timelines.

This accomplishment stands as a testament to CCI Worldwide Pvt. Ltd.'s integrated strength, operational discipline, and dedication to delivering consistent value across the logistics ecosystem.



Greetings from Windlog



This Christmas, we celebrate not only the conclusion of a year filled with achievements but also the beginning of a new chapter full of opportunities and challenges.

As we share wishes of joy, peace, and unity, we are already looking ahead to 2026 with excitement. Our commitment remains to innovate, strengthen partnerships, and move forward together to reach new heights.

May this spirit of renewal and hope light the way for all of us! We wish you and your family a Christmas filled with love and a New Year full of success.

Let's make 2026 an extraordinary year together!

The Windlog Team.

Contact Windlog's team of experts and get your questions answered.

Windlog is a certified company (ISO 9001, ISO 14001, and Authorized Economic Operator) with over 40 years of know-how in international logistics and operations on five continents.



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Change Management for Hyperion ARCS Netting

Overview of the To Be Process

CNC will share required **SOA format** in which Netting participants will have to share their data (O/s AR+AP at invoice level). On receipt of the SOA from Netting participants, CNC will then upload these SOA a shared file folder where, **EPM** will automatically process the file & then Records will match with counter party books. **CNC will share required SOA format in which Netting participants will have to share their data (O/s AR+AP at invoice level). On receipt of the SOA from Netting participants, CNC will then upload these SOA a shared file folder where, EPM will automatically process the file & then Records will match with counter party books.**

Data would be processed as and when data file (SOA template) would be placed in the shared folder for initial upload and changes. Post processing, matching report will be shared

We are currently planning to have 4 pre reporting and 1 final reporting to be executed during One ARCS Hyperion Netting cycle. The number of pre-cycles can be increased or decreased by CNC as and when required.

Basis matching done in **EPM** system, Netting Participants will receive **MATCHED**, **SUGGESTED MATCH** and **UNMATCHED** report at invoice level during all the netting cycles (Pre & Final run)

Basis Pre Reports shared by CNC, Netting Participant can perform their Follow-up with counter parties on their **SUGGESTED MATCH** and **UNMATCHED** transactions, They can add approved AP invoices in **SOA template** & follow-up with counter parties for their unapproved AR invoices as mentioned in unmatched report. For Next Pre-run or Final Run, Netting participants will have to share their Revised **SOA template** CNC and the same will be uploaded in Replace Mode for the participant's complete data. If CNC doesn't receive **Revised** version of your SOA then last received version in that month Netting will be considered for matching.

On Final day of the run, Final Matched Transactions and Final Netting Settlement report will be shared by CNC via e-mail.

Netting Participants will book manual netting vouchers in their ERP as being done earlier, based on the Final Netting Settlement report shared by CNC. Settlement should be done "To / By" CNC as per amount mentioned in Settlement Report & Dates mentioned in Netting Calendar.

Change Management for Hyperion ARCS Netting

HYPERION BENEFITS

- Automated & Transparent Invoice approval process
- Dispute resolution at invoice level
- Proper Audit trail at invoice level for Balance confirmation
- Auto matching/ confirmation & auto Netting Journal booking
- No more holding back of approved invoices

FAQ's

Q1. How would I know if I made a mistake in the manual Excel upload template?

Ans: In Manual Excel SOA Template we have given Instructions on “How to fill Excel SOA” Users can read those Instructions carefully before updating SOA. Also we have develop a macro within SOA template which can validate SOA for all possible human errors and provide error log to users which enable them to correct their mistakes.

Q2. Do I need to control use of any special characters in the manual Excel upload template?

Ans: Yes, You can not use special characters like comma (,) & semi colon (;) anywhere in excel SOA template. Also you should not keep any single cell blank if you have use any invoice line. If there is no information to provide then you can use “NA”

Q3. What if the payable is not booked at all or payable is booked wrongly?

Ans: If any payable invoice is Approved but you have not mentioned in your initial SOA then you can add that invoice in your Revised SOA & share that with CNC in order to match that invoice in next Pre/Final Run. If you have booked any

Receivable or Payable invoice incorrectly then you need to correct that in your ERP system as well as in Revised SOA & share correct data with CNC in order to match those invoices in next Pre/Final Run

Q4. Will “Data Confidentiality” will be maintained during this Netting process?

Ans: Yes, 100% This Hyperion Netting Activity will be carried out by 3rd party vendor & Your Receivable & Payable data will not be shared within Network. In Pre & Final Reporting as well you will receive only those transactions data which is either in your books & in your counterparty books (which related to your office only) Hence Pls. be 100% assure about “Data Confidentiality”

HOLIDAYS around THE WORLD

Country	Date	Holidays
Portugal	1st Dec	Restoration of Independence
Austria, Portugal, Italy, Argentina, Malta, Chile	8th Dec	Day of the Immaculate Conception of Mary
Malaysia	11th Dec	Sultan Selangor's Birthday
Kenya	12th Dec	Jamhuri Day
Malta	13th Dec	Republic Day
South Africa	16th Dec	Day of Reconciliation
Doha	18th Dec	National Day
Austria, Cyprus, Switzerland, Australia	24th Dec	Christmas Eve
South Africa, Austria, Portugal, Doha, Belgium, Uganda, Korea, Cyprus, Canada, Germany, Malaysia, Italy, Switzerland, Argentina, Malta, Chile, Australia, Kenya, India	25th Dec	Christmas
Greece	25th - 26th Dec	Christmas
Netherland	25th - 26th Dec	Christmas
South Africa	26th Dec	Day of Goodwill
Austria	26th Dec	Holy Stefan
Uganda, Cyprus, Canada, Australia, Kenya	26th Dec	Boxing Day
Switzerland	26th Dec	2nd day of Christmas
Germany	26th Dec	2nd day of Christmas
Italy	26th Dec	St. Stephen's Day
Cambodia	29th Dec	Cambodia Peace Day
Austria, Switzerland, Australia	31st Dec	New Year's Eve

Our Members

Sr#	Country	Members
1	Albania	INTEREUROPA GLOBAL LOGISTICS SERVICE
2	Algeria	ECU-LINE ALGERIE SARL
3	Argentina	LOGIMALOGIMAX S.R.L.X S.R.L./ INTERNATIONAL MOVING CARGO SRL
4	Australia	CARGO TRANSPORT SYSTEMS AUST PTY LTD
5	Australia	3SIXTY GLOBAL LOGISTICS P/L
6	Austria	LAC LOGSPED AIR CARGO
7	Bangladesh	CRYSTAL EXPRESS LTD
8	Bangladesh	JAN DIRECT LTD
9	Belarus	VIM AGENTUR PE
10	Belgium	HCL LOGISTICS N.V.
11	Bosnia & Herzegovina	INTEREUROPA RTC D.D. SARAJEVO
12	Brazil	BRAZIL WIND LOGISTICS AG INT CARGAS LTDA
13	Brunei	B.T. FORWARDING SDN BHD
14	Cambodia	POWER LOGISTIC SERVICES (CAM) PTE LTD
15	Canada	ECU WORLDWIDE (CANADA) INC
16	Chile	ECU WORLDWIDE (CHILE) S.A.
17	China	PREMIERE LOGISTICS (SHANGHAI) LTD.
18	China	Eastrong International Logistics Co.,Ltd.
19	Colombia	ECU WORLDWIDE (COLOMBIA) S.A.S.
20	Croatia	INTEREUROPA D.O.O.
21	Cyprus	ECU WORLDWIDE (CYPRUS) LTD.
22	Cyprus	GEZAIRI TRANSPORT LTD
23	Denmark	ITS - INDEPENDENT TRANSPORT & SHIPPING A/S
24	Dominican Republic	INTERTRANS S.A.
25	Ecuador	ECU WORLDWIDE (ECUADOR) SA
26	Egypt	ECU WORLDWIDE EGYPT LTD.
27	Egypt	KDM GLOBAL LOGISTICS
28	El Salvador	FLAMINGO LINE EL SALVADOR S.A. DE C.V.
29	Estonia/Estland	VIM AGENTUUR AS
30	Ethopia	MELEKH LOGISTICS

Our Members

Sr#	Country	Members
31	Finland	ITS INDEPENDENT TRANSPORT & SHIPPING OY AB
32	France	PROLINAIR
33	Georgia	GEZAIRI BRANCH IN GEORGIA
34	Germany	M&M air sea cargo GmbH
35	Ghana	ELWA GHANA LIMITED
36	Greece	HARLAS INTERNATIONAL TRANSPORT S.A.
37	Guatemala	FLAMINGO LINE DE GUATEMALA DBA ECU WORLDWIDE
38	Hong Kong	PREMIERE LOGISTICS (HKG) LTD.
39	Iceland	TVG-ZIMSEN LTD
40	India	CCI Worldwide Logistics Private Limited
41	Indonesia	PT PREMIERE LOGISTICS INDONESIA
42	Iraq	AL RASHED UNITED FOR SHIPPING SERVICES CO
43	Iraq	GEZAIRI TRANSPORT IRAQI CO.
44	Ireland	IPS GROUPAGE SERVICES LTD
45	Israel	JACKY LINES
46	Israel	OSHFIR CUSTOMS & FORWARDING AGENCY – IMPORT & EXPORT LTD
47	Italy	BFG BEST FOR GOODS SRL
48	Italy	EXPRESS S.R.L.
49	Ivory Coast	ECU WORLDWIDE CÔTE D'IVOIRE
50	Japan	JAPAN VAN LINES CO LTD
51	Japan	KONAPON CORPORATION
52	Jordan	Levant Shipping And Transit ltd co (Gezairi Transport)
53	Kenya	ECU WORLDWIDE (KENYA) LTD.
54	Korea	BFL CO., LTD.
55	Kosovo	INTEREUROPA KOSOVA L.L.C.
56	Kuwait	AL RASHED INTERNATIONAL SHIPPING CO K.S.C.C
57	Latvia	VIM AGENTUUR SIA
58	Lebanon	Gezairi Transport SAL
59	Lithuania	VIM AGENTURA UAB
60	Macau	World Freight (Shipping and Transport) Agency Ltd

Our Members

Sr#	Country	Members
61	Macedonia	INTEREUROPA D.O.O. SKOPJE
62	Malaysia	WORLDGATE EXPRESS SERVICES SDN BHD
63	Maldives	Super Logistics Pvt Ltd.
64	Mali	NATIONAL TRANSIT
65	Malta	PALM SHIPPING AGENCY LTD
66	Mauritius	ECU WORLDWIDE (MAURITIUS) LTD.
67	Mexico	ECU WORLDWIDE MEXICO
68	Mexico	ASIAPAC LOGISTICS MÉXICO S.A. DE C.V.
69	Montenegro	INTEREUROPA LTD CO AD ZETATRANS CRNA GORA
70	Morocco	ECU WORLDWIDE MOROCCO S.A.
71	Netherlands	RIF Europe BV
72	New Zealand	3Sixty Global Logistics Limited
73	Norway	ITS - INDEPENDENT TRANSPORT & SHIPPING AS
74	Oman	EXPRESS FREIGHT SERVICE LLC
75	Pakistan	ECU WORLDWIDE PAKISTAN (PVT) LTD.
76	Panama	ECU WORLDWIDE (PANAMÁ)
77	Paraguay	ECU WORLDWIDE (PARAGUAY) S.A.
78	Peru	TRANSLOGISTICS S.A.C.
79	Philippines	ECU WORLDWIDE (PHILIPPINES) INC
80	Philippines	NETWORK GLOBAL LOGISTICS, INC.
81	Poland	ECU WORLDWIDE POLSKA SP. Z.O.O.
82	Poland	RGW EXPRESS SP. Z O.O
83	Portugal	TRANSCINCO
84	Puerto Rico	ECU WORLDWIDE PR
85	Qatar	ECU-LINE DOHA W.L.L.
86	Qatar	KDM GLOBAL LOGISTICS
87	Romania	ECU WORLDWIDE CEE SRL
88	Saudi Arabia	GEVO Maritime and Transport LTD
89	Serbia	INTEREUROPA A.D. LOGISTICS SERVICE
90	Singapore	ECU-WORLDWIDE (SINGAPORE) PTE. LTD.

Our Members

Sr#	Country	Members
91	Slovenia	INTEREUROPA LTD CO
92	South Africa	ATRAX LOGISTICS SA PTY LTD
93	South Africa	ECU WORLDWIDE SOUTH AFRICA (PTY) LTD.
94	Spain	JUNIOR FREIGHT FORWARDING SL
95	Sri Lanka	ECU WORLDWIDE LANKA PVT LTD.
96	Sweden	ITS - INDEPENDENT TRANSPORT & SHIPPING AB
97	Switzerland	GLOBAL TRAFFIC LTD
98	Syria	Gezairi Transport
99	Taiwan	ORIENTAL POWER LOGISTIC CO. LTD OPL
100	Tanzania	Allcargo Tanzania Limited
101	Thailand	WORLDGATE INTERNATIONAL CO.,LTD.
102	Tunisia	ECU LINE TUNISIE SARL
103	Turkey	FRATELLI COSULICH TASIMACILIK HIZMETLERI LTD STI
104	Turkey	ASIAPAC TURKEY TASIMACILIK A.S.
105	Turkey	Gezairi Transport Nakliyat Ve Ticaret A.S.
106	Uganda	DIAMOND SHIPPING SERVICES LTD
107	Uganda	ECU Worldwide Uganda Limited
108	Ukraine	VIM AGENTUR LLC
109	U.A.E.	ECU-LINE ABU DHABI LLC
110	U.A.E.	ECU LINE MIDDLE EAST LLC
111	United Kingdom	RIF WORLDWIDE PLC
112	Uruguay	DEOLIX S.A.
113	USA	ECU WORLDWIDE USA
114	Uzbekistan	Asia Pac
115	Venezuela	E.L.V. MULTIMODAL CA
116	Vietnam	ECU WORLDWIDE VIETNAM JOINT STOCK COMPANY
117	Zambia	HILL AND DELAMAIN ZAMBIA LIMITED